SKYBRIDGE CAPITAL PRESENTS



May 5-8, 2015 Bellagio 3600 Las Vegas Blvd. South, Las Vegas

TUESDAY, MAY 5, 2015

3:00 рм – 4:00 рм 4:00 рм – 5:00 рм	Cycle for Survival We Encourage you to Register To Secure a Bike in Advance Walk-Ins Welcome Cezanne 1 & on a First-Come/First Served Basis (LIMITED CAPACITY)	
4:00 рм – 6:30 рм	GlamSquad Walk-Ins Welcome on a First-Come/First Served Basis (LIMITED CAPACITY)	
5:00 рм – 8:00 рм	Registration & Information	Monet
5:00 рм – 8:00 рм	Welcome Reception & Cocktails Hosted by McGladrey	Monet
Wednesday, May	6, 2015	
6:00 AM – 7:00 AM 7:00 AM – 8:00 AM	Cycle for Survival We Encourage you to Register To Secure a Bike in Advance Walk-Ins Welcome on a First-Come/First Served Basis (LIMITED CAPACITY)	Cezanne 1 & 2
7:00 ам – 9:30 ам	GlamSquad Walk-Ins Welcome on a First-Come/First Served Basis (LIMITED CAPACITY)	
7:00 ам – 8:00 ам	Breakfast Monet, Grand Pat	tio & SALT Lounge
7:00 ам – 4:30 рм	Registration & Information Registr	ation Desk 1,2,3,4
8:00 am - 6:30 pm	One-on-One Meetings Mo SALT Café & One-on-O	net & Monet Patio ne Meeting Room
8:00 AM – 5:00 PM	SALT Day Lounge & Networking Bellagio Cabar	as & Cypress Pool
8:00 am - 8:10 am	Welcome & Opening Remarks Anthony Scaramucci Co-Managing Partner & Founder, SkyBridge Capital & Host of "Wall Street Week"	Grand Ballroom
8:10 ам – 8:55 ам	The Other Side of the Coin: A Global Macroeconomic Forecast Steve Forbes (Moderator) Chairman & Editor-in-Chief, Forbes Media Mohamed El-Erian Chair of President Obama's Global Development Council; Chief Economic Advisor, Allic Chief Executive Officer & Co-Chief Investment Officer, PIMCO (2007 - 2014) Robert Nardelli Founder & Chief Executive Officer, XLR-8 LLC Prime Minister George Papandreou Prime Minister of Greece (2009-2011) Peter Schiff Chief Executive Officer & Chief Global Strategist, Euro Pacific Capital Gene Sperling Director, National Economic Council and Assistant to the President for Economic Policy (201 and 1997-2001); Senior Counselor to Secretary of Treasury (2009-2011); Consultant, NBC's Award-Winning We	1-2014
9:00 AM – 9:40 AM	ALTs Nation: The Proliferation of Alternatives in the Modern Portfolio	Grand Ballroom
	Gregory Zuckerman (Moderator) Special Writer, The Wall Street JournalHua FanHead of Fixed Income & Absolute Return Investment Department, China Investment CorporationRoxanne MartinoPartner, Chief Executive Officer & Investment Committee Chairperson, AuroraInvestment ManagementColbert G. Narcisse Managing Director & Head of Global Alternative Investments, Morgan StanleyLeonard M. TannenbaumChairman & Chief Executive Officer, Fifth Street Asset ManagementSarah Keohane WilliamsonPartner & Director of Alternative Investments, Wellington Management Comp	
9:40 ам – 10:10 ам Networ	king & Coffee Break	
10:10 ам – 10:30 ам	The Big Picture: Unique Perspectives & Opportunities for Your Portfolio Michael E. Novogratz President & Director, Fortress Investment Group LLC	Grand Ballroom
10:35 ам – 11:20 ам	Right Time, Right Investments: Managing Volatility & Risk to Maximize Investment Returns Ray Nolte (Moderator) Co-Managing Partner & Chief Investment Officer, SkyBridge Capital Don Brownstein Founder & Chief Executive Officer, Structured Portfolio Management (SPM) Richard J. Byrne President, Benefit Street Partners - Providence Equity Partners Jeffrey Kronthal Managing Partner & Co-Chief Investment Officer, KLS Diversified Asset Management Bruce Richards Co-Managing Partner & Chief Executive Officer, Marathon Asset Management Michael Y. Weinberger Partner & Portfolio Manager, York Capital Management	Grand Ballroom

11:25 ам – 12:10 рм	Market Metamorphosis: The Evolution of Credit Strategies in a Shifting Market Hosted by State Street Corporation	Grand Ballroom
	George E. Sullivan (Moderator) Executive Vice President & Global Head of Alternative Investment So State Street Corporation Reza Ali Chief Executive Officer & Chief Investment Officer, Prosiris Capital Management	olutions,
	Deepak Narula Founder & Managing Partner, Metacapital Management	
	Jack Ross Principal & Co-Founder, Waterfall Asset Management Scott Stelzer Head of Commercial Mortgage Securities and Trading & Senior Managing Director, Cer Capital Management	berus
	Philip Weingord Managing Principal & Chief Executive Officer, Seer Capital Management	
12:15 рм – 1:40 рм	The Adventures of an Incurable Optimist: Lunch with Michael J. Fox & Deborah W. Brooks Hosted by Hazel Tree	Tower Ballroom
	Michael J. Fox Award-Winning Actor, Author & Philanthropist, The Michael J. Fox Foundation for Parl Deborah W. Brooks Co-Founder & Executive Vice Chairman, The Michael J. Fox Foundation for Parl Maria Bartiromo (Interviewer) Anchor & Global Markets Editor, FOX Business Network - FOX News Ch	kinson's Research
1:45 рм – 1:50 рм	Chairman's Remarks Anthony Scaramucci Co-Managing Partner & Founder, SkyBridge Capital & Host of "Wall Street We	Grand Ballroom ek"
1:50 РМ – 2:20 РМ	Investing in 2015's Markets with Daniel S. Loeb	Grand Ballroom
	Daniel S. Loeb Founder & Chief Executive Officer, Third Point LLC Anthony Scaramucci (Interviewer) Co-Managing Partner & Founder, SkyBridge Capital & Host of "W	all Street Week"
2:25 рм – 3:05 рм	The Art of Activist Investing: Exploiting Pricing Anomalies for Profit Gary Kaminsky (Moderator) Co-Host of "Wall Street Week" & Senior Advisor, Morgan Stanley	Grand Ballroom
	Clifton S. Robbins Chief Executive Officer, Blue Harbour Group Barry Rosenstein Managing Partner & Co-Portfolio Manager, JANA Partners LLC	
	Tom Sandell Founder, Chairman & Chief Executive Officer, Sandell Asset Management Jeff Smith Managing Member, Chief Executive Officer & Chief Investment Officer, Starboard Value L	P
3:10 рм – 3:45 рм	Unparalleled Access: A Conversation with Joshua S. Friedman & John Paulson Joshua S. Friedman Co-Founder, Co-Chairman & Co-Chief Executive Officer, Canyon Partners, LLC	Grand Ballroom
	John Paulson President & Portfolio Manager, Paulson & Co. Inc. Anthony Scaramucci (Interviewer) Co-Managing Partner & Founder, SkyBridge Capital & Host of "V	Vall Street Week"
3:45 рм – 4:15 рм	Networking & Coffee Break	
4:00 рм – 8:00 рм	GlamSquad Walk-Ins Welcome on a First-Come/First Served Basis (LIMITED CAPACITY)	Gauguin 1
4:15 pm – 4:25 pm	Chairman's Remarks Anthony Scaramucci Co-Managing Partner & Founder, SkyBridge Capital & Host of "Wall Street We	Grand Ballroom ek"
4:25 рм – 5:00 рм	One-on-One with Ben Bernanke	Grand Ballroom
	Dr. Ben S. Bernanke Chairman, Board of Governors of the Federal Reserve System (2006 - 2014) Anthony Scaramucci (Interviewer) Co-Managing Partner & Founder, SkyBridge Capital & Host of	'Wall Street Week"
5:05 pm – 5:45 pm	Enemy of the State: Combatting Espionage, Cyber Threats & The War on Terror General Keith B. Alexander US Army (Retired), Commander, U.S. Cyber Command (2010-2014) and National Security Agency (2005-2014)	Grand Ballroom Director,
	General David H. Petraeus US Army (Retired), Director, Central Intelligence Agency (2011-2012); Corr International Security Assistance Forces-Afghanistan (2010-2011); Commander, U.S. Central Command Commander, Multinational Force-Iraq (2007-2008); Chairman, KKR Global Institute Erik Schatzker (Moderator) Editor-at-Large, Bloomberg Television & Co-Host of "Market Makers"	
5:50 рм – 6:30 рм	Batting a Thousand: A Conversation with the Baseball Hall of Fame George Brett Vice President - Baseball Operations, Kansas City Royals (Hall of Fame Class of 1999) Tony La Russa Chief Baseball Officer, Arizona Diamondbacks (Hall of Fame Class of 2014) Joe Torre Executive Vice President of Baseball Operations, MLB (Hall of Fame Class of 2014) Frank Thomas "The Big Hurt" Analyst, FOX Sports (Hall of Fame Class of 2014) Jeff Idelson (Moderator) President, National Baseball Hall of Fame and Museum	Grand Ballroom



8:00 рм – 11:00 рм	Magic in the Moonlight: A Full Moon Festival Hosted by Aspire Giving	Bellagio Pool	
THURSDAY, MAY	7, 2015		
6:00 AM – 7:00 AM 7:00 AM – 8:00 AM	Cycle for Survival We Encourage you to Register To Secure a Bike in Advance Walk-Ins Welcome on a First-Come/First Served Basis (LIMITED CAPACITY)	cezanne 1 & 2	
7:00 AM – 9:30 AM	GlamSquad Walk-Ins Welcome on a First-Come/First Served Basis (LIMITED CAPACITY)		
7:00 AM – 8:00 AM	Breakfast Monet, Grand Pa	atio & SALT Lounge	
7:00 AM – 4:30 PM	Registration & Information Regist	Registration Desk 1,2,3,4	
8:00 AM - 6:30 PM	e- on-One Meetings Monet & Monet Pat SALT Café & One-on-One Meeting Roc		
9:00 am - 5:00 pm	SALT Day Lounge & Networking Bellagio Caba	nas & Cypress Pool	
8:00 am – 8:05 am	Chairman's Remarks Anthony Scaramucci Co-Managing Partner & Founder, SkyBridge Capital & Host of "Wall Street	Grand Ballroom t Week"	
8:05 AM – 8:45 AM	Mark My WordsPredicting the Path to the White House Mark Jeffries (Moderator) Author & Communications Expert Paul Begala CNN Commentator; Senior Adviser for the Pro-Obama Super PAC & Counselor to Pr James Carville Media Personality & Political Icon Margaret Hoover CNN Political Contributor, Political Strategist, LGBT Activist & Author - "America How A New Generation of Conservatives Can Save the Republican Party" Karl Rove Former Deputy Chief of Staff & Senior Advisor to President George W. Bush & Author, "Consequence"	an Individualism:	
8:50 AM – 9:30 AM	 From Washington to Wall Street: A Conversation on the Intersection of Politics, the Economy & the Markets Robert Wolf (Moderator) Founder & Chief Executive Officer, 32 Advisors William M. Daley Managing Partner, Argentière Capital & Former White House Chief of Staff to President Obama (2011 – 2012) Gregory J. Fleming President, Morgan Stanley Wealth Management & Investment Management David McCormick President, Bridgewater Associates, LP & Former U.S. Treasury Undersecretary International Affairs (2007 - 2009) Randal Quarles Managing Partner, The Cynosure Group & Former Under Secretary of the Treasure Domestic Finance (2005 - 2007) 	for	
9:30 am – 10:00 am	Powering America's Energy and Economic Future: A Conversation with T. Boone Pickens T. Boone Pickens Founder & Chief Executive Officer, BP Capital Stephanie Ruhle (Interviewer) Anchor & Managing Editor, Bloomberg Television & Editor-at-Lar	Grand Ballroom	
10:00 ам – 10:25 ам	Networking & Coffee Break		
10:25 ам – 11:10 ам	Perspectives, Predictions & Profits: Investment Themes & Opportunities for the Year Ahead Troy Gayseki (Moderator) Partner & Senior Portfolio Manager, SkyBridge Capital Clayton DeGiacinto Founder & Chief Investment Officer, Axonic Capital Loïc Fery Founder, Chief Executive Officer & Co-Chief Investment Officer, Chenavari Investment Emanuel J. Friedman Chief Executive Officer, EJF Capital LLC ("EJF") Morris Mark Founder, Managing Partner & Chief Investment Officer, Mark Asset Management Christopher Pucillo Chief Investment Officer & Chief Executive Officer, Solus Alternative Asset Mar	-	

11:15 ам – 12:25 рм	Omeed Malik (Moderat	Stock Picks from Leading Investment Managers or) Managing Director & Head of US Prime Brokerage Distribution, Bank of
	America Merrill Lynch	ant Officer I laws on Capital Man acoment
		nent Officer, Hayman Capital Management der & Chief Investment Officer, Passport Capital
		er & President, Kynikos Associates LP
		Founder, Chairman & Chief Executive Officer, Omega Advisors, Inc. Ier & Chief Executive Officer, Hunter Peak Investments
12:30 рм – 1:45 рм		on: Mid-Day Laughs & Comedy Tower Ballroom
		dian, Actor & Impressionist t ation by Cycle for Survival - Sweat Equity: Can Riding a Stationary
	Bike Beat Rare Cance	
	Katie Klein Director, Cy David Linn Co-Founde	cle for Survival rr, Cycle for Survival & Principal, Oak Point Partners
1:50 рм – 3:50 рм	Focus Sessions	Rennaissance Foyer
	Hosted by PowerShar Hosted by State Stree	
	Track A -Hedge Fund	
	Hosted by State Stree	t Global Advisors
	1:50 РМ – 1:55 РМ	Opening Remarks Timothy D. Mullaney Intermediary Business Group, State Street Global Advisors
	1:55 рм – 2:50 рм	 Manager Showcase: Top Investment Picks and Products for the Year Ahead Michael Oliver Weinberg (Moderator) Partner & Chief Investment Strategist, Protégé Partners and Adjunct Associate Professor of Economics and Finance at Columbia Business School David Ford Founding Partner & Co-Portfolio Manager, Latigo Partners Vinay Pande Partner & Senior Trader, Brevan Howard - US Investment Management Gil Simon Chief Investment Officer, Apex Capital LLC
	2:55 рм – 3:30 рм	Fueling Growth: Powering America's Energy & Economic Future Joe Brusuelas (Moderator) Chief Economist, McGladrey James P. McGinnis Chief Investment Officer, Halcyon Energy Investors, L.P. Douglas Rachlin Managing Director & Senior Portfolio Manager, Neuberger Berman Christian Zann Partner & Portfolio Manager - Energy, Balyasny Asset Management (BAM)
	3:35 pm – 3:50 pm	Demystifying Bitcoin and its Implications for Global Finance Paul L. Chou <i>Chief Executive Officer, LedgerX LLC</i>
	Track B - Hedge Fund Hosted by PowerShar	l Manager Workshop Da Vinci 2 res QQQ
	1:50 рм – 1:55 рм	Opening Remarks Mike S. Hunnicutt Head of Institutional ETF Sales, Invesco PowerShares
	2:00 рм – 2:30 рм	Mass Appeal: An Insider's Guide to Platform Access & Distribution Christopher Toomey (Moderator) Executive Director, Morgan Stanley Private Wealth Management Alkesh Gianchandani Director, Deutsche Asset & Wealth Management Howard Nifoussi Vice President - Alternative Investment Solutions Group, Goldman Sachs Asset Management (GSAM)

Chase O'Malley Alternative Investments, Raymond James Financial



	2:35 рм – 3:05 рм	Hedging your Bets: The Use of Liquid Alternatives, ETFs and Derivatives in Your Portfolio	
		Jason Schwarz (Moderator) President, Wilshire Funds Management	
		Mike S. Hunnicutt Head of Institutional ETF Sales, Invesco PowerShares Christopher D. Meek Vice President - State Street Global Advisors, Head of Hedge	
		Fund & Asset Manager - ETF Sales & Director - SSGA's SPDR ETF	
		Brandon Yarckin Universa Investments	
	3:10 рм – 3:50 рм	Beyond the Velvet Rope: An Insider's Guide to Portfolio Construction & Allocation to Underlying Managers	
		George Cook (Moderator) Institutional Consulting Director, Graystone Consulting	
		Robert Duggan Partner & Portfolio Manager, SkyBridge Capital Dr. Don Fehrs Principal – Risk Management & Research, Evanston Capital	
		Management, LLC Anne-Gaelle Pouille Managing Director & Partner, PAAMCO	
		Benjamin Zack Managing Director, Ironwood Capital Management	
	Track C. Evropontial	Thinking Dauhasi 2	
	Track C - Exponential Hosted by Si	Thinking Raphael 2 ngularity University Raphael 2	
	1:50 рм – 2:05 рм	Opening Remarks: Exponentials Unbound	
		Will Weisman Executive Director, Singularity University	
	2:10 рм – 2:40 рм	Malicious Innovations: A Vision of Crimes in the Future	
		Marc Goodman Global Security Futurist & Chair for Policy, Law & Ethics, Singularity University	
	2:45 рм – 3:15 рм	The Infinite Resource: The Power of Ideas on a Finite Planet	
		Ramez Naam Award-Winning Author, Speaker, Futurist & Faculty, Singularity University	
	3:20 рм – 3:50 рм	Reading, Writing & Hacking DNA: An Introduction to Digitized Biology &	
		the Bio Economy Raymond McCauley Co-Founder & Chief Architect, BioCurious & Co-Chair of	
		Biotechnology & Bioinformatics, Singularity University	
	Track D - Breaking the	e Taboo: A Debate on U.S. Drug Policy Raphael 3	
	1:50 рм – 2:00 рм	Opening Remarks	
		Sir Richard Branson Founder, Virgin Group	
	2:00 рм – 2:55 рм	Screening of Documentary "Breaking the Taboo"	
		Breaking The Taboo is a 50 minute documentary about the global war on drugs. Narrated	
		by Morgan Freeman, the documentary has kick started a global conversation on the failing War on Drugs. Many countries have adopted humane and health focused	
		approaches to drugs but the US relies on incarceration and as a result has the largest	
		incarcerated population in the world. As more US states recognize medical marijuana and legalize marijuana, communities are beginning to break the taboo around drugs and	
		treating drugs as a health problem.	
	3:00 рм – 3:50 рм	A Debate on U.S. Drug Policy & the War on Drugs	
		Sir Richard Branson Founder, Virgin Group Ethan Nadelmann Founder & Executive Director, Drug Policy Alliance	
2:00 pm – 3:00 pm	Cycle for Survival We Encourage you to Register To Secure a Bike in Advance Walk-Ins Welcome Cezanne 1 & 2 on a First-Come/First Served Basis (LIMITED CAPACITY)		
3:50 рм – 4:20 рм	Networking & Coffee Break		
4:00 PM – 8:00 PM	GlamSquad Walk-Ins V	GlamSquad Walk-Ins Welcome on a First-Come/First Served Basis (LIMITED CAPACITY) Gauguin 1	
4:20 PM – 4:30 PM	1:20 PM – 4:30 PM Chairman's Address		
Anthony Scaramucci Co-Managing Partner & Founder, SkyBridge Capital & Host of "Wall Street With a Special Presentation by The Wounded Warrior Project			

4:35 рм – 5:15 рм	Behind the Curtain: A Conversation with Chuck Hagel & Condoleezza RiceGrand BChuck Hagel24th Secretary of Defense of the United States (2013 – 2015)Condoleezza Rice66th Secretary of State of the United States (2005 - 2009)Maria Bartiromo (Moderator)Anchor & Global Markets Editor, FOX Business Network - FOX News Channel	Ballroom
5:20 рм –5:45 рм	Beyond the Music: Inside the Mind of will.i.amGrand Bwill.i.amFounder & Chairman, i.am+Ankur Jain (Interviewer)Co-Founder & Chief Executive Officer, Humin	Ballroom
5:50 рм – 6:30 рм	Like a Virgin: An Entrepreneur's Journey to SuccessGrand BSir Richard BransonFounder, Virgin GroupAnthony Scaramucci (Interviewer)Co-Managing Partner & Founder, SkyBridge Capital & Host of "Wall Street	Ballroom ht Week"
8:30 pm – 11:00 pm	Counting Stars: A Night of Entertainment, Cocktails & Music Bellagio B Featuring OneRepublic Hosted by BNY Mellon & Pershing NO NAME BADGE; NO ACCESS TO CONCERT	allroom

FRIDAY, MAY 8, 2015

7:00 AM – 8:00 AM	Breakfast	Monet , Grand Patio & SALT Lounge	
8:00 am -11:00 am	Registration & Information	Registration Desk 1,2,3,4	
8:00 am -12:00 pm	One-on-One Meetings	Monet & Monet Patio SALT Café & One-on-One Meeting Room	
9:00 ам – 12:00 рм	SALT Day Lounge & Networking	Bellagio Cabanas	
8:00 AM – 8:45 AM	Boom, Bust or What? An Economist's Guide to the Market's DirectionGrand BallroomMatthew Bishop (Moderator)Globalisation Editor, The EconomistJosé Luis DazaFounder & Chief Investment Officer, QFR Capital ManagementJulia GillardPrime Minister of Australia (2010 - 2013)Paul Mortimer-LeeGlobal Head of Market Economics & Chief Economist North America, BNP ParibasLawrence H. SummersCharles W. Eliot University Professor at Harvard University, Former Director of the NationalEconomic Council for President Obama, and Secretary of the Treasury for President Clinton		
8:50 AM – 9:05 AM	The Black White & Gray: Preparing & Responding to a Marc D. Powers Chair, Hedge Fund Industry & Securities Litigo		
9:10 am – 9:35 am	Unplugged & Uncensored: A Discussion on Economic U.S. Assistant Attorney General John Carlin John P. Carlin Assistant Attorney General for National Security Marie Noble (Interviewer) Partner, General Counsel & Chief Co	y y	
9:35 AM – 10:00 AM	Networking & Coffee Break		
10:00 ам – 10:30 ам	Dan Pfeiffer Senior Advisor to the President of the United State	om the Campaign Trail to the White House: A Conversation with Dan Pfeiffer Grand Ballroom n Pfeiffer Senior Advisor to the President of the United States (2013 - 2015) thony Scaramucci (Interviewer) Co-Managing Partner & Founder, SkyBridge Capital & Host of "Wall Street Week"	
10:35 ам – 11:20 ам	Game, Set, Match: Positive Impact; Positive ReturnsGrand BallroomAndre AgassiTennis Champion, Philanthropist & Impact Investor; Co- Managing Partner, Turner-AgassiCharter School Facilities FundBobby TurnerBobby TurnerChairman & Chief Executive Officer, Turner Impact Capital; Co-Managing Partner, Turner-AgassiCharter School Facilities FundEric Haskel (Moderator)Managing Director, Perella Weinberg Partners		
11:25 ам – 12:00 рм	Lights, Camera, Action: Up Close & Personal with Rob Rob Reiner Emmy-Award Winning Actor, Director, Producer, A William D. Cohan (Interviewer) Contributor, Vanity Fair		
1:00 рм – 4:00 рм	SALT Poolside After-Party	Bellagio Pool & Cabanas - Cypress	